



# SUSTAINABLE SOLUTIONS WORLDWIDE TRANSFORMATION

April 2023 | Corporate Presentation Deck

# FORWARD LOOKING STATEMENTS

This presentation contains forward-looking statements that are made pursuant to the safe harbor provisions within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Such forward-looking statements include, but are not limited to, statements related to the Company's ability to complete the financing, its intended use of proceeds and other statements that are not historical facts. Forward-looking statements are based on management's current expectations and are subject to risks and uncertainties that may cause actual results or events to differ materially from those projected.

These risks and uncertainties, many of which are beyond our control, include: risks relating to our growth strategy; our ability to obtain, perform under and maintain financing and strategic agreements and relationships; risks relating to the results of development activities; our ability to attract, integrate and retain key personnel; our need for substantial additional funds; patent and intellectual property matters; competition; as well as other risks described in the section entitled "Risk Factors" in the prospectus and in our other filings with the SEC, including, without limitation, our reports on Forms 8-K and 10-Q, all of which can be obtained on the SEC website at [www.sec.gov](http://www.sec.gov).

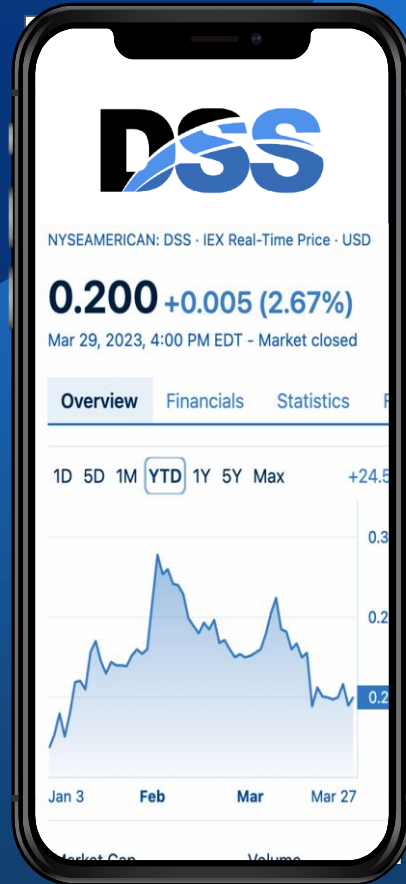
Readers are cautioned not to place undue reliance on the forward-looking statements, which speak only as of the date on which they are made and reflect management's current estimates, projections, expectations and beliefs. We expressly disclaim any obligation or undertaking to release publicly any updates or revisions to any forward-looking statements contained herein to reflect any change in our expectations or any changes in events, conditions or circumstances on which any such statement is based, except as required by law.

# Why Invest with **DSS** ?

## Market Cap < Fair Market Value < Projected Future Portfolio Exit Values

- Year over Year Revenue Increase of 133% from \$20.3M to \$47.3M
- Business plan includes monetization of subsidiaries through periodic spinoffs and potential stock dividends to shareholders.
- First spinoff (Impact Biomedical) projected by mid 2023.
- Strong organic revenue growth at Premier Packaging, AMRE and American Pacific Bancorp.
- Increasing equity ownership in subsidiaries going forward to round out portfolios.
- Trading at a 58% discount to Net Asset Values (NAV) of subsidiaries.





## NYSE AMERICAN: DSS

as of March 2023

- SHARE PRICE \$0.22
- MARKET CAP \$30.7M
- 52-WEEK TRADING RANGE 0.16 - \$0.75
- SHARES OUTSTANDING 139 Million
- PUBLIC FLOAT 57.1M
- INSTITUTIONAL OWNERSHIP 2.71%
- INSIDER OWNERSHIP 58.9%
- FISCAL YEAR DEC 31



# FUTURE OFFERINGS 2023-2024

EXPONENTIAL OPPORTUNITIES



IMPACT BIOMEDICAL, INC.

An emerging biotechnology company with an impressive collection of technology assets, IP portfolio, distribution rights, and investments.



Acquires state-of-the-art healthcare facilities to lease to leading clinical Critical Access and Specialty Surgical hospitals, Physician Group Practices, and Ambulatory Surgical Centers.



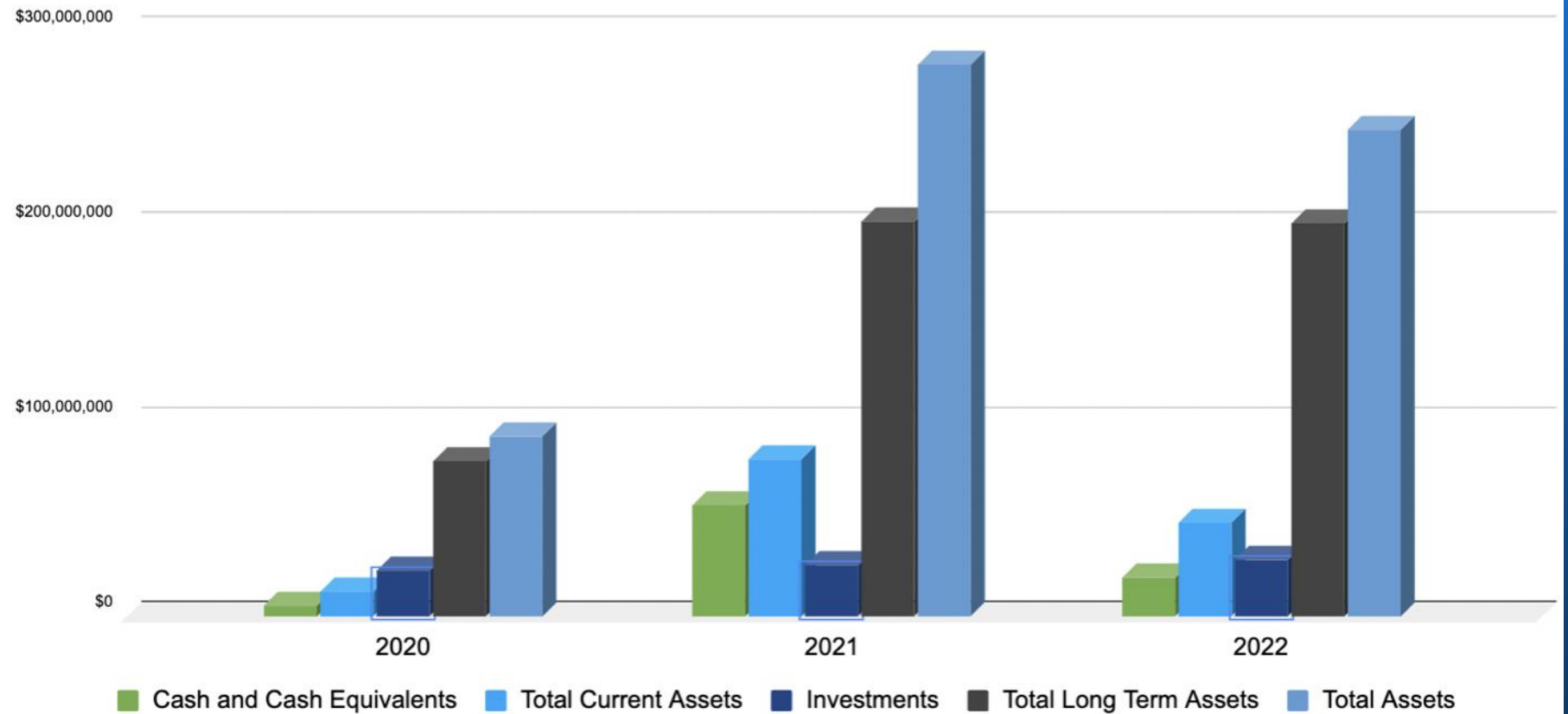
APB provides an integrated suite of financial services for businesses including commercial business lines of credit, land development financing, inventory financing, third party loan servicing, and range of lending services.

# ASSET GROWTH | KEY STATISTICS

**Our Growth**



**Total Assets  
\$248  
Million**

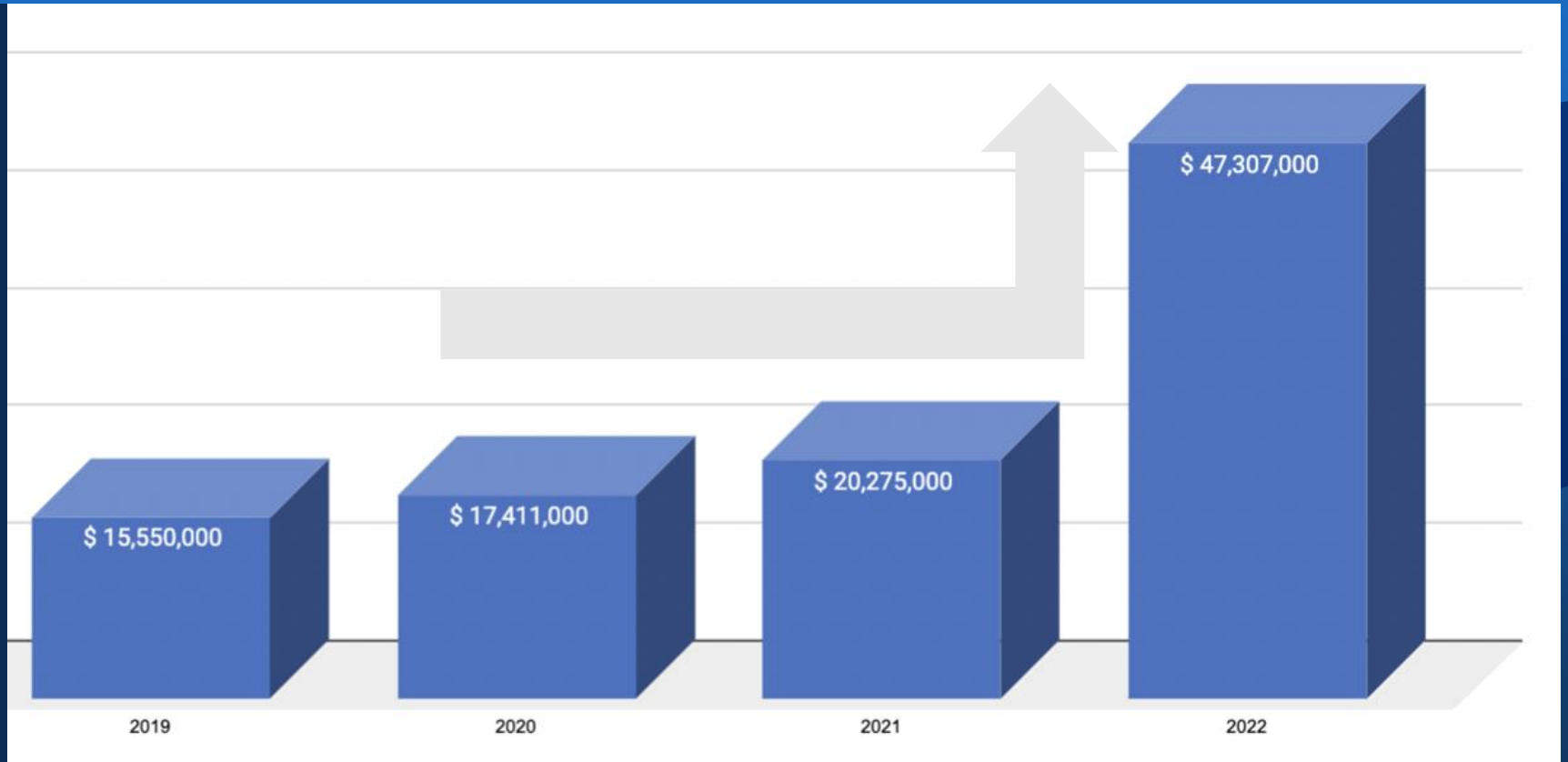


# REVENUE GROWTH | YEAR OVER YEAR

**Our Revenue**



**Revenues**  
**▲133%**  
in 2022





## COMPANY VALUE & SHARE PRICE

Market Cap < Fair Market Value  
< Projected Future Portfolio  
Exit Values

▲ **\$156M Million**

Net Asset Value  
as of Dec 31, 2022

**\$29.2 Million**

Market Cap  
as of March 2023

DSS trading at  
**58.9%**  
Discount of NAV/Share

▲ **\$1.12**

NAV per Share  
as of Dec 31, 2022\*

**\$0.21**

Share Price  
as of March 2023

\*NAV per share is calculated based on outstanding shares of 139,017,172 as of 31 Dec 2022.





# OPERATING BUSINESSES

TO DRIVE STRONG CASH FLOW  
& PROFITABILITY WHILE PROVIDING  
SECURITY THROUGH DIVERSIFICATION  
DURING MARKET UNCERTAINTY.

Expected Offering



Expected Offering



Expected Offering



# COMPANIES BY REVENUE STAGE



Ownership 100%



Ownership 93%

**\$100k - \$1 Million**



Ownership 100%

**\$18 Million +**



Ownership ~73%  
(as of Dec 2022)

**\$20 Million +**



# DEVELOPING & ACQUIRING COMPANIES

IN BIOHEALTH

Engaged in advancing biopharmaceutical technologies with potential to advance treatment in oncology, neurology, and immunology. Consumer products include naturally based sugar alternatives, fragrances, and insect repellents, as well as antibacterial, antiviral, and antimicrobial technologies.



IMPACT BIOMEDICAL INC.







# REIT FOCUSED ON MEDICAL AND HEALTHCARE FACILITIES

WITH A CURRENT PORTFOLIO VALUE OF \$85.2M

Acquires state-of-the-art medical and healthcare facilities and leasing to clinical operators with dominant market share under secure triple net leases. The company targets hospitals, Physician Group Practices, Ambulatory Surgical Centers, and other licensed medical treatment facilities.

The logo for American Medical REIT Inc. (amre+). It features the lowercase letters 'amre' in a bold, white, sans-serif font, followed by a white plus sign. Below this, the text 'American Medical REIT Inc.' is written in a smaller, white, sans-serif font. The entire logo is enclosed in a white rectangular border. A white circle with a horizontal line is positioned to the left of the logo.

**amre+**  
American Medical REIT Inc.





# INNOVATIVE CUSTOM PACKAGING SOLUTIONS

WITH PROFITABLE REVENUE EXCEEDING \$18M

Premier operates in the paper board and fiber based folding carton, and consumer product packaging space. It markets, manufactures, and sells sophisticated custom folding cartons, mailers, photo sleeves and complex 3-dimensional direct mail solutions for the food, beverages, CPG, medical device, and nutraceutical industries.



**PREMIER**  
PACKAGING CORPORATION



## BANKING & FINANCIAL PROVIDERS FOR A COMPLETE RANGE OF LENDING SERVICES

LOAN PORTFOLIO APPROX. \$43 MILLION

AmericanPacific Bancorp (APB) is a bank holding company, acquiring equity positions in undervalued commercial banks and non-bank bank licensed financial companies operating in the United States, Southeast Asia, Taiwan, Japan and South Korea.



AmericanPacific  
Bancorp



## DIRECT SALES SERVICES PLATFORM AND PRODUCT MARKETPLACE

DIRECT MARKETING MODEL  
WITH PROFITABLE REVENUE  
EXCEEDING \$21M

The SHRG platform leverages the capabilities and expertise of various companies that market and sell products directly to the consumer and provides an array of products and services through an independent contractor network and distribution system.



**Sharing Services**  
Global Corporation





# LEADERSHIP



**Heng Fai  
Ambrose Chan**

Executive Chairman

**Area of expertise:**

Financial  
Restructuring,  
Corporate  
Transformation.



**Frank D.  
Heuszel**

Chief Executive Officer

**Area of expertise:**

Asset Management,  
Financial Engineering  
and Legal.



**Tung Moe  
Chan**

Executive Director

**Area of expertise:**

Area of expertise:  
Property  
Development and  
Management, Global  
Business Operations.



**Jason T.  
Grady**

Chief Operating Officer,  
President of Premier  
Packaging Corporation

**Area of expertise:**

Operations, Sales  
Management,  
Investor Relations.



**Todd D.  
Macko**

Chief Financial Officer

**Area of expertise:**

Capital Budgeting and  
Competitive Analysis.





**SUSTAINABLE SOLUTIONS,  
WORLDWIDE TRANSFORMATION.**

[WWW.DSSWORLD.COM](http://WWW.DSSWORLD.COM)

DSS HEADQUARTERS

275 Wiregrass Parkway  
West Henrietta, NY 14586

+1 585 325 3610  
[info@dssworld.com](mailto:info@dssworld.com)